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SD Secretary of State
KARA TONOLLI
Paralegal
(612) 492-6548
tonolli.kara@dorsey.com

September 20, 2023

VIA U.S. MAIL

Secretary of State
State Capitol
500 East Capitol, Suite 204
Pierre, South Dakota 57501-5077
Attn: Kayla Dowling

Re: \$19,819,800 Clean Water SRF Loan CW-14
City of Watertown, South Dakota

Dear Kayla:

Pursuant to the terms of SDCL 6-8B-19, we enclose for filing an original and an acknowledgment copy of the Bond Information Statement for the above financing, together with a check for \$10.00 in payment of the filing fee.

We would appreciate your returning a stamped copy of the Bond Information Statement in the enclosed self-addressed envelope.

Sincerely,

Kara Tonolli
Paralegal

Enclosures

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Watertown
2. Designation of issue: Loan from State Revolving Fund
3. Date of issue: September 7, 2023
4. Purpose of issue: Construction of improvements to wastewater collection and treatment facilities, consisting of improvements to the primary clarifier; sludge pumps, tanks and storage; recirculation pump; effluent pumping; replacing the final clarifier; biosolids dewatering; plantwide electrical and HVAC improvements; upgrade of current lift stations; replacing and lining existing pipes as outlined in the facility plan dated January 2022.
5. Type of bond: Revenue
6. Principal amount and denomination of bond: A single bond in the principal amount - \$19,819,800
7. Paying dates of principal and interest:
Quarterly combined principal and interest payments commencing
January 15, 2026 through October 15, 2045.

over

8. Amortization schedule: Quarterly payments of principal and interest payable commencing January 15, 2026 and ending October 15, 2045.

<u>Year</u>	<u>Principal and Interest Payment Amount</u>	<u>Interest Rate</u>
See Above	\$300,777.57*	1.875%

9. Interest rate or rates, including total aggregate interest cost:

1.875%; \$4,817,002.21*

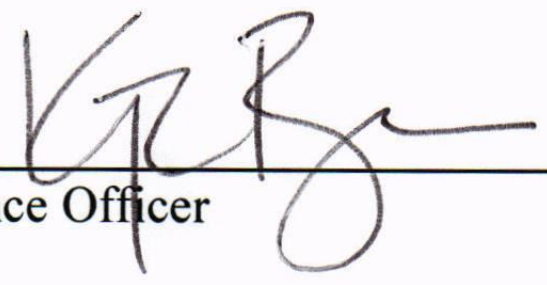
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* Calculated on the basis of an initial amortization schedule, assuming all proceeds are advanced on September 7, 2023, not including administrative surcharge amounts.

This is to certify that the above information pertaining to the

City of Watertown

is true and correct on this 7th day of September, 2023.

By: 
Its: Finance Officer

[Signature page to Bond Information Statement – CW-14 Watertown 2023]